

# Power of Attorney/Court of Protection Order Registration



**Please note that all sections are mandatory unless where noted.**

For more details on how we will use your personal information, please see our Privacy Notice at [marksandspencer.com/bankprivacynotice](https://marksandspencer.com/bankprivacynotice)

## Donor (account holder) details

Account or reference number(s)

Donor (account holder's) name

Can the donor (account holder) sign and complete future instructions or applications?  Yes  No

Does the donor (account holder) have mental capacity to complete financial transactions?  Yes  No

Current address

Postcode

If the customer has lost mental capacity correspondence will be sent to the Attorney/Deputy once registered. (Only applicable for lasting power of attorney, enduring power of attorney, Scottish powers, Northern Ireland enduring power or a Court of Protection order.)

## Attorney/deputy details

Title  First name

Middle name (s)

Surname

Are you now or have you ever been known by any other name(s)?  Yes  No

Previous name(s)

Date of birth  -  -

Nationality/  
Citizenship

Current address

Postcode

Date moved into current address (if you are unsure of the exact date please provide the approximate date):  -  -

Home telephone number

Work telephone number

Mobile telephone number

Email address

If you have been at your current address fewer than 3 years, please supply all other addresses you have lived at during this period, including dates, in the space provided on pages 3 and 4.

Are you happy to receive further updates and information about your POA/CoPO registration by email? This will not affect your existing contact preferences that you have with us. Certain information will still need to be sent by post if we're required to do so.  Yes  No

What is your connection to the customer/  
donor (account holder)?

## Providing the documents

How will you be providing the POA/ CoPO documents?

Original or Certified paper copy attached

Provide an LPA Access Code (N/A for CoPO)

Please enter your LPA code

provided by the Office of Guardian

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## Declaration and signature

To prevent crime and to verify your identity a search will be undertaken with a credit reference agency. The credit reference agency will check your details against any database, public or otherwise, and may also use the details you have provided to assist other companies for verification and identification purposes. A record of the search will be retained. The record will not be visible to other parties and will not impact upon your credit worthiness. If you provide false or inaccurate information and fraud is identified, details will be passed to fraud prevention agencies.

I give permission for M&S Bank to carry out appropriate checks against my name.

Signature

Date

-  -

## Previous address details

Previous address 1

Postcode

Date moved  
into the above  
address

-  -

Previous address 2

Postcode

Date moved  
into the above  
address

 -  - 

## Additional information (not mandatory)

### **Calls may be recorded for security, training and monitoring purposes.**

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