

Third party mandate

This third party mandate can only be used for the M&S Everyday Savings Account.

Complete this mandate when you wish another person or persons to have authority on your account(s) and return via post to M&S Bank. We will then undertake a security check. The third party mandate will not come into force until this check has been completed. A confirmation letter will be issued to the account holder(s) once completed. For more detail on how we will use your personal information, please read our Privacy Notice at marksandspencer.com/bankprivacynotice.

General guidelines/instructions

- Complete in black ink only.
- Do not use correction fluid.
- The account holder(s) must initial any corrections or deletions.
- The mandate can only be cancelled in writing by the account holder(s).
- You cannot use this form for all of your joint and sole accounts. If you wish another person or persons to operate your joint and sole accounts, please complete separate third party mandates.
- This mandate does not cover any future accounts opened with us. A separate third party mandate must be submitted once the new account is active.
- The completed mandate should be returned to M&S Bank, Po Box 10565, 51 Saffron Road, Wigston, LE18 9FT.

Identification and address verification of third party signatories

To comply with current regulations, M&S Bank must identify and verify the address(es) of any person(s) that you authorise to operate your account(s). We may be able to do this electronically. If we're not able to verify any details electronically, we will contact you with a list of acceptable forms of ID and address verification.

Third party signatory/signatories

For more detail on how we will use your personal information, please read our privacy notice at bank.marksandspencer.com/legal-information/privacy-notice.

1. All third party signatories must complete their details and sign the signatory box below – only new signatories need to sign.
2. Each third party signatory must provide the Bank with the required documentation to prove their identity and address.
3. Unused signatory boxes are to be ruled through.

Please complete using black ink and BLOCK capitals.

THIRD PARTY PERSONAL DETAILS

Title Mr Mrs Ms Miss Dr Other (please specify)

First name Middle name

Surname

Are you now or have you ever been known by any other names? eg professional or maiden name Yes No

If you have been known by any other names please provide them below. There is space for 2 additional names below.
If you need further space, please use a blank piece of paper.

Other name 1

Title Mr Mrs Ms Miss Dr Other (please specify)

First name Middle name

Surname

Other name 2

Title Mr Mrs Ms Miss Dr Other (please specify)

First name Middle name

Surname

Date of birth DD - MM - YYYY

Nationality/Citizenship (1)

You may be a national or citizen of a country if it has issued you with a passport, or if you have the right to vote in its national elections, for example. If you hold more than one nationality/citizenship, please include these below (you can include up to three).

Nationality/Citizenship (2) Nationality/Citizenship (3)

Contact telephone number

Current address (please note we are unable to accept c/o or PO Box addresses)

Postcode Country

How long have you lived here? years months

If you've been at your current address less than three years, please supply all other addresses you have lived at during this period. There is space for two additional addresses below; if you need further space, please use a blank piece of paper.

Previous address 1

Postcode Country

How long have you lived here? years months

Previous address 2

Postcode Country

How long have you lived here? years months

By signing below you agree to operate the account(s), detailed in section 2 of this form, in accordance with M&S Banking Terms and Conditions which you've received.

To prevent crime and to verify your identity a search will be undertaken with a credit reference agency. The credit reference agency will check your details against any database, public or otherwise, and may also use the details you have provided to assist other companies for verification and identification purposes. A record of the search will be retained. The record will not be visible to other parties and will not impact upon your creditworthiness. If you provide false or inaccurate information and fraud is identified, details will be passed to fraud prevention agencies.

I give permission for you to carry out appropriate checks against my name.

Signature

Account holder(s)

I/We agree that:

- i. any debt or other liability incurred under this mandate shall be the responsibility of the account holder(s) in accordance with M&S Banking terms and conditions.
- ii. M&S Bank is under no obligation to ascertain or enquire into the purpose(s) for which any of the above authorities in section 3 are exercised;
- iii. this mandate, if not revoked by me/us, shall be binding until you receive written notice of my death/either of our deaths.

Full names and signatures of all account holders

Please complete using black ink and BLOCK capitals.

1. Name

Signature

2. Name

Signature